

City of Deer Park
Debt Service Summary Information

Total Debt Service Outstanding:

	<u>Principal & Interest</u>	<u>Final Maturity</u>
General Fund	\$ 52,833,200.17	2040
Water/Sewer Fund	38,971,508.94	2040
Total Outstanding	<u>\$ 91,804,709.11</u>	

Bond Election:

The City's last bond election was held on September 23, 2000, which authorized total general obligations of \$25,690,000 apportioned in seven propositions as follows:

Proposition 1 <i>Public Safety, Fire, Police Building</i>	\$ 7,550,000.00
Proposition 2 <i>Parks & Rec Facility Improvements</i>	6,580,000.00
Proposition 3 <i>Drainage Improvements</i>	2,250,000.00
Proposition 4 <i>Streets, Sidewalks, and Related Drainage</i>	3,700,000.00
Proposition 5 <i>City Hall Complex Construction and Renovation</i>	1,510,000.00
Proposition 6 <i>Library Expansion</i>	1,750,000.00
Proposition 7 <i>Community Center</i>	2,350,000.00

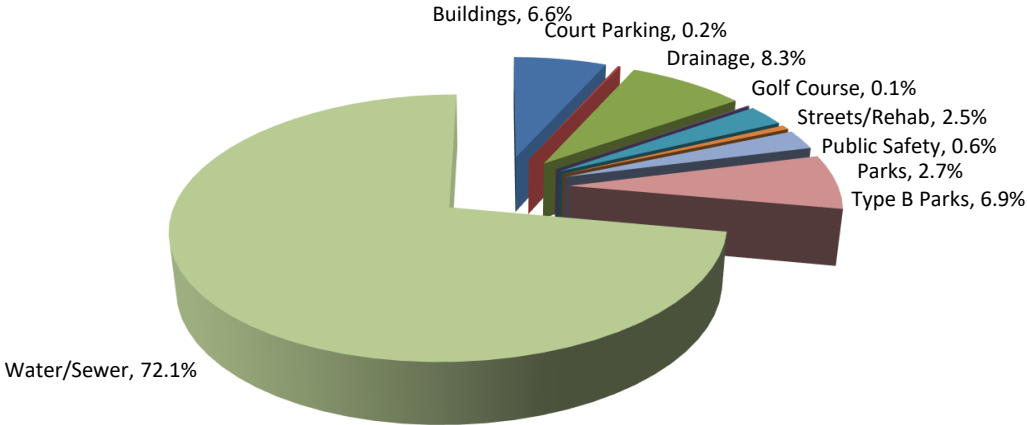
Most Recent Issuance:

The City most recently issued \$5,000,000 Certificates of Obligation, Series 2020 dated December 1, 2020. At the same time, the City also issued \$6,570,000 Limited Tax Refunding Bonds, Series 2020 dated December 1, 2020 to refund a portion of the Certificates of Obligation, Series 2011; a portion of the Certificates of Obligation, Series 2012; and a portion of the General Obligation Refunding Bonds, Series 2012. The City maintained its underlying rating of "AAA" from S&P Global Ratings.

City of Deer Park
Total Outstanding Debt Service (Principal & Interest)
Application of Debt Proceeds

Issuance	Purpose	Total
Series 2010, GO Refunding Dated 05/01/10	General Fund = Public Safety - 23%; Parks - 4%; Streets - 2%; Maxwell Center - 2%; Public Buildings - 2%; and City Hall - 1%	\$ 397,800.00
Series 2011, GO Refunding Dated 12/01/11	Water/Sewer - 100%	887,800.00
Series 2011, Certificates Dated 12/01/11	Water/Sewer - 100%	172,550.00
Series 2012, GO Refunding Dated 11/01/12	Public Buildings - 32%; Public Safety - 18%; Parks - 13%; Street Rehab - 12%; Drainage - 8%; City Hall - 7%; Streets - 6%; Golf Course - 4%	656,500.00
Series 2012, Certificates Dated 11/01/12	Water/Sewer - 100%	284,200.00
Series 2013, Certificates Dated 11/01/13	Water/Sewer - 100%	7,889,147.50
Series 2014, GO Bonds Dated 11/01/14	Parks - 100%	989,212.50
Series 2014, GO Refunding Dated 11/01/14	Water/Sewer - 61.7%; Public Buildings - 12.2%; Public Safety - 6.9%; Parks - 5.0%; Street Rehab - 4.6%; Drainage - 3.1%; City Hall - 2.7%; Streets - 2.3%; Golf Course - 1.5%	1,554,875.00
Series 2014, Certificates Dated 11/01/14	Water/Sewer - 100%	6,851,412.50
Series 2015, Certificates Dated 09/01/15	Animal Shelter - 19.15%; Streets - 80.85%	4,215,675.00
Series 2015-A, Certificates Dated 12/01/15	Water/Sewer - 100%	7,751,875.00
Series 2016, Certificates Dated 02/16/16	Type B Voter Approved Parks & Rec - 100%	4,513,488.75
Series 2016, Ltd Tax Refunding Dated 04/01/16	Parks - 19%; Library - 18%; Drainage - 35%; Streets - 16%; City Hall - 9%; Municipal Court (Parking) - 3%	5,962,025.00
Series 2016-A, Certificates Dated 11/01/16	Water/Sewer - 100%	8,093,987.50
Series 2017, Certificate Dated 02/14/17	Type B Voter Approved Parks & Rec - 100%	1,863,654.25
Series 2017-A, Certificates Dated 12/01/17	Water/Sewer - 100%	5,977,925.00
Series 2018, Certificates Dated 12/01/18	Water/Sewer - 100%	8,143,120.00
Series 2019, Certificates Dated 12/01/19	Water/Sewer - 100%	5,686,500.00
Series 2019, Ltd Tax Ref'g Dated 12/01/19	Drainage - 100%	5,288,400.00
Series 2020, Certificates Dated 12/01/20	Water/Sewer - 100%	6,741,714.44
Series 2020, Ltd Tax Ref'g Dated 12/01/20	Water/Sewer - 81.3%; Public Buildings - 6.0%; Public Safety - 3.4%; Parks - 2.4%; Street Rehab - 2.3%; Drainage - 1.5%; City Hall - 1.3%; Streets - 1.1%; Golf Course - 0.7%	7,882,846.67
		<u>\$ 91,804,709.11</u>

**City of Deer Park
Application of Debt Proceeds
(Based on Total Outstanding Debt Service)**



Total Outstanding Debt Service (Principal & Interest)

Buildings	\$	6,101,169.18
Court Parking		178,860.75
Drainage		7,594,072.58
Golf Course		104,763.06
Parks		2,490,186.32
Public Safety		584,967.17
Streets/Rehab		2,265,019.78
Type B Parks		6,377,143.00
Water/Sewer		66,108,527.27
Total	\$	<u>91,804,709.11</u>